

Kansas State Department of Education



Kansas Individual Data on Students (KIDS) Assignment System

2016-2017 User's Guide

Please Note: This help resource may refer to screen elements by their color and may be best viewed in full color.

<http://kidsweb.ksde.org/>

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Revision History

Date	Reason for Changes	Version
9/15/16	Updated for 2016-2017 school year	7.00

Related Documents

All documents unless otherwise specified may be found on the KIDS Project website (www.ksde.org/kids) under the “Documents” tab.

Date	Document Title	Comments
9/15/16	KIDS 2016-2017 Assignment System File Specifications	Data Dictionary offering a complete list of the KIDS Assignment fields and their valid values.

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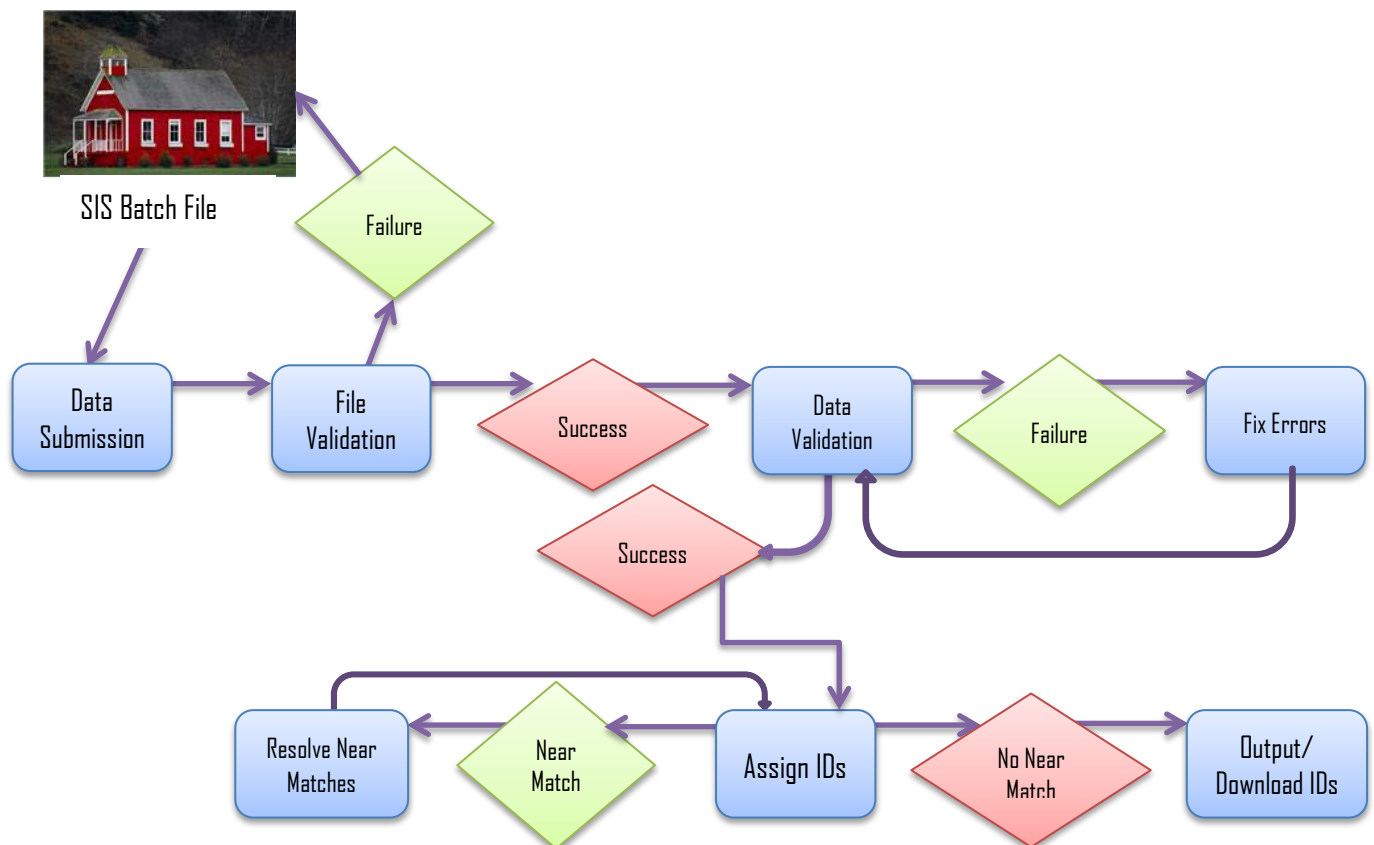
Introduction

This resource is designed for those users accessing the KIDS Assignment System directly. KIDS Collection System users will interact differently with KIDS Assignment due to the Manage Core Data Process; therefore, users who access KIDS Assignment directly will see a slightly different interface than those who access Assignment through Collection.

The KIDS Assignment System is the mechanism responsible for assigning unique State Student IDs to all students and for storing “core” data about each student. Users are also able to utilize the KIDS Assignment System to search for, view, and verify data about existing students.

The Assignment System consists of six distinct steps:

1. Submitting the student data
2. File Validation
3. Validating the student data
4. Assigning IDs
5. Resolving Near Matches
6. Downloading IDs



Registering for Access to the KIDS Assignment System

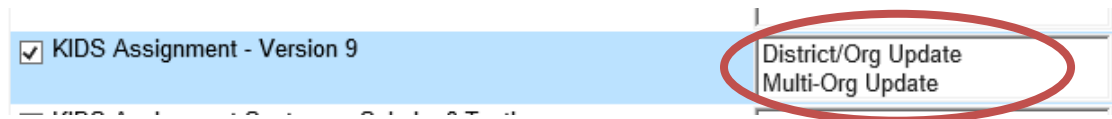
Individuals who do not have access to KSDE web applications need to register via KSDE Common Authentication. Use the following web address:
<https://apps.ksde.org/authentication/login.aspx>. At this website, click on the “**Register**” button.

NOTE: You may want to skip this section if you have used KIDS Assignment before, or if you already registered for access to the KIDS Assignment System.

On the Registration page, enter your business contact information (First Name, Last Name, Phone #, and Email Address). Next, select your organization from the “**Organization**” drop-down list. Be aware that the buildings that you have access to depend on what is entered in the “**Building**” field on the web applications registration page. If you will be submitting and viewing data at the district-level for KIDS, select the “All Buildings” option under the “Building” field.

NOTE: Multi-district access is not an option with the KIDS Assignment System. A separate username and password is required for each district.

A list of available applications for the building you selected is now displayed. Scroll down to “KIDS Assignment System” and select the checkbox in the first column to choose that application. From the Application Access Level column, select the level that is appropriate for you. The following example displays district-level options since “All Buildings” was selected from the “Building” drop-down list.



Login ID

Enter a user name and password (login ID). You determine your login ID, but you should not use spaces. You will also determine your password, but be sure to follow the password requirements that are shown on the screen.

Please enter a user name and password.

User Name:*

Password:*

Please reenter your password:*

Please enter a password that contains at least 8 characters and at least one uppercase letter, one lowercase letter, and one number or special character. Do not use the characters "&", "#", "<" or ">".

TIP: You will need to remember the Login ID, password, security question/answer, and birth date that you entered. KSDE does not store this information for you.

Security Questions

When registering for any application you are required to provide two pieces of security information. These are used to help retrieve your password if you forget it, or to make any subsequent changes to your login once it has been established. First, enter your birthdate following the format shown on screen. Second, enter a security question and answer.

IN CASE YOU FORGET YOUR PASSWORD:

Enter your birthdate, then choose a question to which only you know the answer and which has nothing to do with your password. If you forget your password, we'll verify your identity by asking you to enter your birthdate and the answer to this question:

Birthdate (MM/DD/YYYY):*

Question:*

Answer (this field is case-sensitive):*

Submit

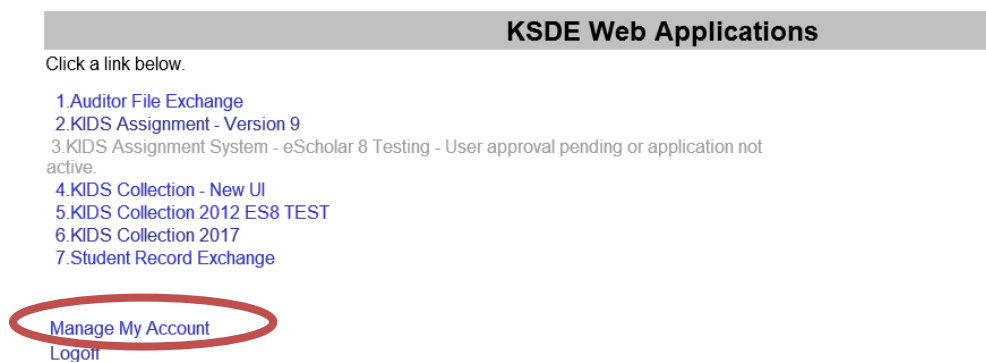
When you have completed all required information on the registration form, click the “Submit” button at the bottom of the screen.

If all data on the registration form is valid, you will get a message that says “Thank You for Registering.” The registration request will be forwarded to the district superintendent for approval. You will receive an email when your access request is approved and your username and password are ready for use.

Existing Login ID: Individuals who already have access to KSDE web applications can use the Manage My Account option to add the KIDS Assignment System to their list of applications. As with all KSDE web applications, the district superintendent will receive a request for approval before access is granted.

To add the KIDS Assignment System to your list of available KSDE web applications...

- Login on the KSDE Web Applications page
- Click the “Manage My Account” link
- Check the box in front of KIDS Assignment System
- Select your access level (school or district and update or read-only)
- Click **Submit**



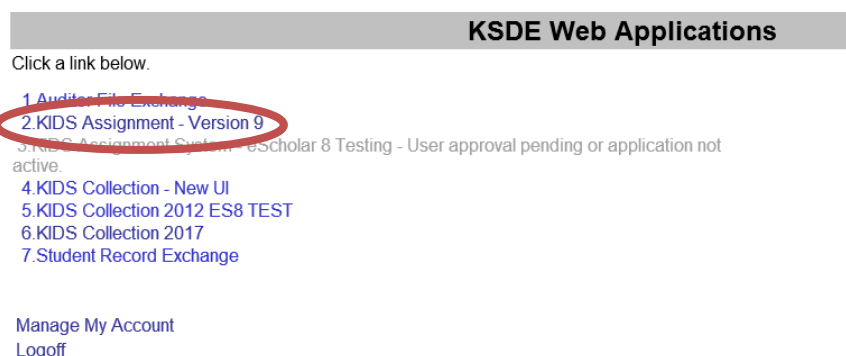
Your request will be sent to the district superintendent for approval. When approved, you will receive an email indicating that you can access the KIDS Assignment System.

TIP: If you forget your KSDE web applications password, click on the link that says “Forgot Your Password?” on the Authentication screen. You will be prompted to enter your Username. You will then hit “Send Password Reset Token”. A message will be displayed that states “a temporary link to reset your password has been sent to the email address associated with the username. (ex: Email Hint: xxxski@ksde.org.) Once you receive the email, you will click on the link, which will take you to a screen where you will be able to change your password.

Logging into the KIDS Assignment System

The KIDS Assignment System, like other KSDE web applications, is available on the KSDE Common Authentication page. To access the KIDS System, enter your KSDE username and

password to <https://online.ksde.org/authentication/login.aspx>. You will see the KIDS Assignment System on your list of approved KSDE applications (example list shown below), and you will need to click on the application to open it.



NOTE: Some of the applications may be grayed out. This means that they are either not active, or that you have not yet been approved for access to those applications.

After clicking on the link for the KIDS Assignment System, you will see the State ID Homepage.

Overview of the State ID Homepage

An example of the State ID Home screen is shown below. Your screen may have different Menu items depending upon your access level.

The “State ID Home” screen consists of two main sections:

- The menu on the **left** side of the screen contains links that allow the user to upload batch files, search for student records, extract/download various types of output batch files, and exit the application.





- The **right** section of the screen provides the user with functionality to sort and filter submitted batches, and a list of all batch files that have been uploaded to KIDS Assignment. This list shows the current status of each batch and the next action to be performed. Buttons in the last column (“Next Action”) allow the user to continue where he/she left off in the State ID assignment process.

Below is a brief overview of each of the functional links in the Menu section.

Assign/Upload File: This link allows users to upload a saved batch file in order to obtain State Student IDs and/or update “core” student data.

Download/Batch: This link provides users with the ability to extract and download several types of output files from the KIDS Assignment System. These output files include:

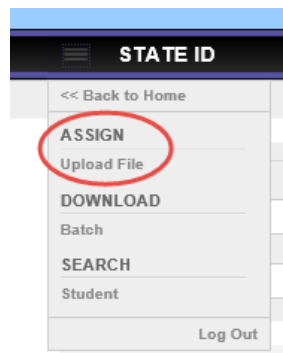
- IDs Assigned
- Errors to Fix
- Near Matches
- Cancelled Batches
- Rejected Batches
- Fixed Records

Search/Student: This link allows users to search for, view, and verify data about existing students. Users can search by State ID (to receive the best results), or users can search by a variety of other student data elements (including first name, last name, etc.).

Log Out: This will simply exit you out of the KIDS Assignment System.

Submitting the Student Data—Uploading a Batch File

To upload a file to KIDS Assignment for the purposes of assigning State IDs or updating “core” student data, click the **Download/Batch** link on the main State ID homepage. The file must be formatted following the specifications for the current version of the system. Please see the File Specifications for the 2016-2017 KIDS Assignment System posted on the “Documents” tab of the KIDS website: <http://kidsweb.ksde.org/Documents>

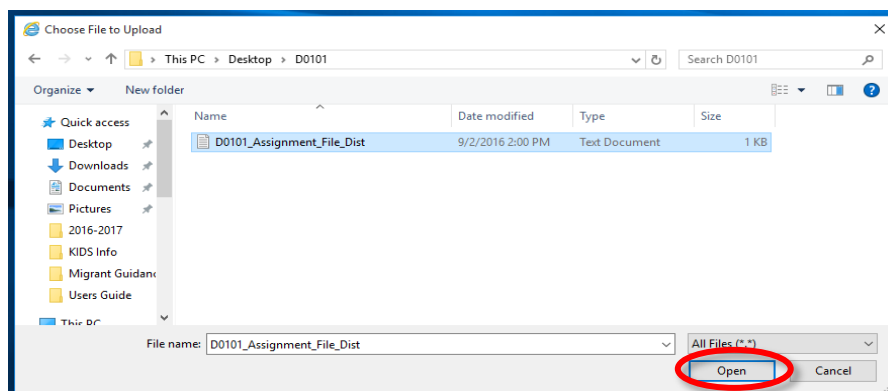


1. Locate the file on your local computer system by clicking the **Browse** button.

A screenshot of the file upload interface. At the top is a grey bar with the text "Upload file" and a question mark icon. Below this are two tabs: "BASIC" and "ADVANCED". Under the "BASIC" tab, there is a section labeled "File to Upload (*)" with a "Choose File" button and a "BROWSE" button (circled in red). At the bottom right is an "UPLOAD" button. A note "(*) Required" is visible on the left.

Browse through the directory structure and choose the directory/folder where your “Assignment” file is saved.

2. Select the appropriate file and click Open.



- Once the file path is in the “File to Upload” text box, click Upload. This will upload the batch file to the KIDS Assignment server for processing.

STATE ID

Upload file

BASIC ADVANCED

File to Upload * C:\Users\spalubinski\Desktop\00101\00101_Assignment_File_Dist.txt BROWSE

(*) Required

UPLOAD

File Validation: First Validation Check

The data validation process begins automatically upon a successful upload of a file to KIDS Assignment. This is the first of two validations. The first validation is checking the file format of the batch. This is verifying that the header, trailer, and column widths are formatted following the conditions in the KIDS Assignment System File Specifications document. If the batch file upload is successful, you will see the screen below.

UPLOAD DATE	BATCH INFO	STATUS	NUMBER OF RECORDS	NEXT ACTION
09/02/2016 14:08	1382657	Data Validation is in progress.	In Progress	BACK TO HOME

Proceed to the State ID Home screen by clicking the **Back To Home** button. The next step is indicated by a button under the **Next Action** column. The next step in this process may be assigning State IDs to new students or updating existing students’ core data depending on the action button displayed.

If the batch file upload is NOT successful, you may see a screen similar to the one below displaying a failed (also referred to as a rejected) batch:

Upload file

Batch Error Information - File upload failed. Fix the errors below and resubmit new file.
*The file you attempted to upload has been saved to the database and can be downloaded using the Extract & Download Batch feature. The batch number assigned to this file is 1382658

ERRORS TO FIX (1) VIEW ALL

UPLOAD NEW FILE

Upload file

Batch Error Information - File upload failed. Fix the errors below and resubmit new file.
*The file you attempted to upload has been saved to the database and can be downloaded using the Extract & Download Batch feature. The batch number assigned to this file is 1382658

ERRORS TO FIX (1) HIDE ALL

The record count in the trailer record of the uploaded file is incorrect. The record count must equal the total number of records in the file, including the header and trailer.

UPLOAD NEW FILE

NOTE: Use caution when navigating away from this screen because the error message displayed cannot be retrieved once you navigate back to the State ID Home screen.

A failed file means that the format of one or more records within the batch did not meet the file specifications. If even one record within the batch doesn't meet the specific format necessary, then the entire batch will fail. The example message above indicates that “2 line(s)” were rejected in the batch. In this example, it was lines 2 and 3 (the first line is always the header). So, the first two records in this file failed. This means that the two records did not meet specifications. To verify which records failed, you can view the records that were rejected. Go to the Download/Batch page and *Filter Results* for the **Extract Type=Rejected**. You will need to fix the data errors, create a new batch file, and submit to KIDS Assignment.

Validating the Student Data: Second Validation Check

Once the file passes the first validation check and is uploaded, then the second of two validations will take place. The second validation is a data check. This is verifying that the data are formatted following the Comments/Values indicated in the KIDS Assignment System File Specifications document. This is not an automatic action and requires you to click on the “Validate Data” button in the *Next Action* Column.

If some all of the records within the batch fail, then the **Status** will contain the message “Batch does not contain any records to process” as shown below. To view the records that failed, go to the **Extract** and fix the data errors, create a new batch file, and submit to KIDS Assignment.

The screenshot shows the STATE ID system interface. At the top, there's a header with 'STATE ID' and 'Jester501D, Topeka Public Schools'. Below the header is a 'Home' button. The main area contains a 'FILTER' section with various dropdowns and input fields for filtering results. Below the filter section is a table with the following columns: UPLOAD DATE, SUBMISSION TYPE, BATCH INFO, DISTRICT, SCHOOL, SOURCE SYSTEM, STATUS, RECORD COUNT, and NEXT ACTION. The table contains one row of data. The STATUS column for this row contains the text 'Batch does not contain any records to process', which is circled in red.

UPLOAD DATE	SUBMISSION TYPE	BATCH INFO	DISTRICT	SCHOOL	SOURCE SYSTEM	STATUS	RECORD COUNT	NEXT ACTION
09/14/2016 22:11	File	1391329	D0501	0000	Default	Batch does not contain any records to process	0 of 1	

If the some of the records within the batch are successfully submitted but one or more fail, then the **Status** will contain the message “Data Validation Complete. Ready to Assign State IDs.” The **Next Action** column will have an **Assign State ID** button. See the “Assign State ID” section for an explanation of that process. The only way to know that some records were not successfully submitted will be to look at the **Record Count** column. The number displayed there will represent the total number of records that were successfully submitted. To view the records that did not pass, go to the Download/Batch page and *Filter Results* for the **Extract Type=Canceled**. You will need to fix the data errors, create a new batch file, and submit to KIDS Assignment.

Assigning IDs

After the validation process, click the **State ID Home** button. You will see a screen similar to the one shown below.

On the State ID Homepage, the most recently uploaded batch will be at the top of the list of batches. To continue processing the batch, click the **Assign State ID** button under “Next Action” column.

The screenshot shows a filter section at the top with fields for District (Erie [D0101]), School, Batch Number, Submission Type (All), Processing Stage (All), From (08/03/2016), To (08/02/2016), and Sort (Upload Date Desc). Below the filter is a table with columns: Upload Date, Submission Type, Batch Info, District, School, Source System, Status, Record Count, and Next Action. The first row shows an upload date of 08/02/2016 14:08, submission type File, batch info 1382657, district D0101, school 0000, source system Default, status Data Validation Complete. Ready to Assign State IDs, record count 1 of 1, and a next action button labeled 'ASSIGN STATE ID' which is circled in red.

You will then see a screen similar to the one below:

To proceed with assigning State IDs to new students and updating existing students” core data, click the **State ID Home** button.

The screenshot shows a header 'Upload File - Assign IDs - Batch 1382657'. Below is a table with columns: Upload Date, Batch Info, Status, Number of Records, and Next Action. The first row shows an upload date of 08/02/2016 14:08, batch info 1382657, status ID Assignment is in progress., number of records In Progress, and a next action button labeled 'BACK TO HOME' which is circled in red.

REVIEWING THE OUTCOME OF ID ASSIGNMENT

Upon completion of the *Assign State ID* step, the KIDS Assignment System takes one of the following actions for each record in the file:

- If there is no matching record in the KIDS Assignment System database for that student record (meaning that the student is new and does not yet exist in KIDS), a State ID is assigned to the student and the input student record is added to the KIDS Assignment System database.
- If the record encounters a “Near Match” or “Duplicate,” the input record is marked as “Waiting to Resolve Near Matches” and a **State Student ID is not assigned**. You will need to review and resolve these records before you will be able to proceed.

If one or more “Near Matches/Duplicates” records are encountered, then a message like the one shown below will be displayed on the State ID Homepage in the “Status” column:

The screenshot shows a filter section at the top with fields for District, School, Batch Number, Submission Type (All), Processing Stage (All), From (08/30/2016), To (08/29/2016), and Sort (Upload Date Desc). Below the filter is a table with columns: Upload Date, Submission Type, Batch Info, District, School, Source System, Status, Record Count, and Next Action. The first row shows an upload date of 08/20/2016 13:18, submission type File, batch info 1397062, district D0501, school 0000, source system Default, status Near Matches / Duplicates Found (circled in red), record count 1 of 1, and a next action button labeled 'RESOLVE NEAR MATCHES' (circled in red). The second row shows an upload date of 08/20/2016 13:16, submission type File, batch info 1397061, district D0501, school 0000, source system Default, status Batch does not contain any records to process., record count 0 of 1, and a next action button labeled 'RESOLVE NEAR MATCHES'.

To proceed with resolving the Near Matches, click the **Resolve Near Matches** button under the “Next Action” column heading.

NOTE: If no Near Matches/Duplicates are encountered, then you will see the final Assignment action button – “Download State ID” – under the “Next Action” column heading.

Resolving Near Matches

After clicking the **Resolve Near Matches** button, you will see a screen similar to the one below. This screen displays the records in a batch that need to be resolved due to Near Matches being found. In this example, the KIDS Assignment system has flagged “Trey Jones” as possibly already existing in KIDS. Near Match records like this one need to be researched and resolved one-at-a-time.

Near Match - Batch 1397062

Filter

LAST NAME

FILTER RESULTS

Select All On Page

LAST NAME	FIRST NAME	MIDDLE NAME	ALT LAST NAME	SUFFIX	DATE OF BIRTH	GENDER	DISTRICT	SCHOOL	RES DISTRICT	LOCAL ID	NEXT ACTION
Jones	Trey	William			08/22/2001	MALE	D0501	8478	D0501	1588866	REVIEW AND SELECT

Displaying 1 - 1 of 1

<< FIRST < PREV PAGE 1 OF 1 NEXT > LAST >>

To review and resolve a Near Match record, click on the **Review and Select** button to the right of the student record. This will take you to the “Resolve Near Matches/Duplicates” screen where you will compare the record that you uploaded to KIDS Assignment with the possible “Near Match / Duplicates” record(s) that already exists in KIDS Assignment.

This is the Near Match resolution screen. The record at the top of the page is the one that you uploaded into KIDS Assignment. The student record(s) listed at the bottom of the page represent the potential Near Match student record(s) that already exist(s) in the KIDS system with State Student IDs.

This is the student record that I uploaded and needs to be resolved (needs ID or needs to have core data updated in Assignment.)

Resolve Near Matches / Duplicates - Batch 1397062

STUDENT RECORD TO REVIEW AND SELECT

LAST NAME	FIRST NAME	MIDDLE NAME	ALT LAST NAME	SUFFIX	DATE OF BIRTH	GENDER	DISTRICT	SCHOOL	LOCAL ID
Jones	Trey	William			08/22/2001	MALE	D0501	8478	1588866

NEAR MATCHES / DUPLICATES FOUND

LAST NAME	FIRST NAME	MIDDLE NAME	ALT LAST NAME	SUFFIX	DATE OF BIRTH	GENDER	DISTRICT	SCHOOL	LOCAL ID	MATCH PROBABILITY
<input type="radio"/> Jones	Trey	William			08/22/2001	MALE	D0101	0112	1588866	93 [NEAR MATCH]

CANCEL RECORD SELECT ANOTHER RECORD CREATE NEW ID ASSIGN SELECTED

This row contains the corresponding near match/duplicate records (students with similar demographic information already in KIDS Assignment)

The match probability and type of match (Near Match or Match) reported by the ID assignment process. This figure represents the likelihood that your student matches a student who already exists in KIDS.

To compare the record to be resolved with a Near Match record, click on the hyperlink in either the Last Name or First Name fields of the Near Match record (as shown below).

STATE ID

Resolve Near Matches / Duplicates - Batch 1391329

?

STUDENT RECORD TO REVIEW AND SELECT

LAST NAME	FIRST NAME	MIDDLE NAME	ALT LAST NAME	SUFFIX	DATE OF BIRTH	GENDER	DISTRICT	SCHOOL	LOCAL ID
Jones	Billy	T			08/22/2001	MALE	D0501	8478	779865

NEAR MATCHES / DUPLICATES FOUND

LAST NAME	FIRST NAME	MIDDLE NAME	ALT LAST NAME	SUFFIX	DATE OF BIRTH	GENDER	DISTRICT	SCHOOL	LOCAL ID	MATCH PROBABILITY
Jones	William	T			08/22/2001	MALE	D0501	8478	5879996	93 [NEAR MATCH - POSSIBLE TWIN]

CANCEL RECORD

SELECT ANOTHER RECORD

CREATE NEW ID

ASSIGN SELECTED

You will then see a screen comparing the student record that you uploaded into KIDS Assignment with the selected Near Match student record. The data that is different between the two records will be highlighted in yellow to assist you with researching and resolving the Near Match.

This is the record that was just submitted and needs to be resolved (needs ID or needs core data updated in Assignment).

This is the selected Near- Match record (already in KIDS) Assignment

Near Match - Compare - Batch 1397002

93

MATCH SCORE

Trey William Jones (SUBMISSION)

GEN: MALE DATE OF BIRTH: 05/22/2001 LOCAL ID: 1632086 S BR: Not Present

Trey William Jones (MASTER)

GEN: MALE DATE OF BIRTH: 05/22/2001 LOCAL ID: 4733782969 S BR: Not Present

COMPARE RECORDS
The different rows values between the submission record and the master record are highlighted

FIELD	SUBMISSION RECORD	MASTER RECORD (STATE ID: 4733782969)
FIRST NAME	Trey	Trey
LAST NAME	Jones	Jones
MIDDLE NAME	William	William
SUFFIX		
ALT LAST NAME		
DATE OF BIRTH	05/22/2001	05/22/2001
GEN	MALE	MALE
SSN	Not Present	Not Present
ETHNICITY	Non-Hispanic	Non-Hispanic
RACE/ETHNICITY	White	White
RACE 2	American Indian or Alaska Native	American Indian or Alaska Native
RACE 3		
RACE 4		
RACE 5		
DISTRICT	D0501-Topeka Public Schools	D0101-Erie-Galesburg
SCHOOL	8478-Maude Bishop Elem	0112-Galesburg Middle School
RES DISTRICT	D0501	D0501
GRADE	Eighth Grade	Eighth Grade
SCHOOL YEAR	2017	2017
SOURCE SYSTEM	Default	Default
LOCAL ID	1563000	1530000
STATE ID	4733782969	4733782969
ALTERNATE ID		
ALTERNATE SOURCE		
CUSTOMER FIELD 1		
CUSTOMER FIELD 2		
CUSTOMER FIELD 3		
CUSTOMER FIELD 4		
CUSTOMER FIELD 5		
CUSTOMER FIELD 6		
CUSTOMER FIELD 7		
CUSTOMER FIELD 8		
SERIAL #	4290908	4298921
CREATED	09/20/2016	10/04/2013
LAST UPDATED	09/20/2016	09/28/2016
COMMENTS	4733782969;	Please note that the information for this ID has changed after the application created this near match/duplicate.
MATCH NOTES	Twins Rule	
UPDATE MASTER	<input checked="" type="radio"/> Yes <input type="radio"/> No	

RETURN TO LIST
CANCEL SUBMISSION
CREATE NEW ID
ASSIGN SELECTED

There are four options on this screen.

- Assign Selected
- Create New ID
- Cancel Submission
- Return to List (of Near Matches)

These options are the same options that are available on the Resolve Near Matches/Duplicates screen. The buttons work the same when selected no matter which screen you are on. The only difference is the last button. Rather than a **Return to List** of Near Matches, the Resolve Near Matches/Duplicates screen contains a **Select Another Record** button.

Please see the corresponding sections in this document to find out more information on the **Assign Selected**, **Create New ID**, and **Cancel Record**.

RETURN TO LIST

CANCEL SUBMISSION

CREATE NEW ID

ASSIGN SELECTED

1. To return to the previous page, click **Return to List of Near Matches**.
2. If you cannot determine whether or not your student matches any of the existing KIDS records based on the record comparison in Step 2, you may need to contact the Near Match student's school for more information. On the main Near Match screen, you can click on the "School Code" hyperlink.

School code Hyperlink

STUDENT RECORD TO REVIEW AND SELECT									
LAST NAME	FIRST NAME	MIDDLE NAME	ALT LAST NAME	SUFFIX	DATE OF BIRTH	GENDER	DISTRICT	SCHOOL	LOCAL ID
Jones	Trey	William			08/22/2001	MALE	D0501	8478	1588866

NEAR MATCHES / DUPLICATES FOUND									
LAST NAME	FIRST NAME	MIDDLE NAME	ALT LAST NAME	SUFFIX	DATE OF BIRTH	GENDER	DISTRICT	LOCAL ID	MATCH PROBABILITY
<input checked="" type="radio"/> Jones	Trey	William			08/22/2001	MALE	D0101	0112	1588866 93 [NEAR MATCH]

CANCEL RECORD

SELECT ANOTHER RECORD

CREATE NEW ID

ASSIGN SELECTED

A pop-up box will display the contact information for the possible Near Match student's school.

Student Identifier and Locator System - Internet Explorer

SCHOOL INFORMATION: Galesburg Middle School

DISTRICT	
DISTRICT NAME	
SCHOOL	
SCHOOL NAME	
STREET	
CITY	
STATE	
ZIP	
CONTACT	
TITLE	
PHONE	
FAX	
EMAIL	
EMAIL 2	

CLOSE WINDOW

3. Repeat Steps 2 -4 to compare your student to each Near Match record (if there is more than one Near Match).
4. Based on your research, you must resolve the Near Match in one of two ways: **Assign Selected** or **Create New ID**

ASSIGN SELECTED:

You will click the **Assign Selected** button if you determine that the student whose record you uploaded to KIDS Assignment (and that needs to be resolved) is the same student. In order to

resolve the Near Match, you must “assign” the State ID of the matching student to the record that you uploaded.

From the Resolve Near Matches/Duplicates screen:

- The matching student will be one of the Near Match students listed on the **bottom** of the page.
- Select the radio button of the matching student.
- Click the **Assign Selected** button.
- A popup window will appear asking if you are sure that this is the same student as yours.
- Click **OK** to confirm that it is or click **Cancel** to cancel the action.

From the Compare Student Information screen:

- The student will be the one in the right column.
- Click the **Assign Selected** button.
- A popup window will appear asking if you are sure that this is the same student as yours.
- Click **OK** to confirm that it is or click **Cancel** to cancel the action.

If you click **OK**, then the existing State ID of the matching student is assigned to your student, and the matching student’s record information is logged in the history table. A new State ID is not created, since both the records were identified as belonging to the same, existing student. When the user clicks **Cancel**, no action is taken and the input record will retain its “Waiting to Resolve Near Matches/Duplicates” status.

CREATE NEW ID:

You will click **Create New ID** if you determine that your student in the record does not match any of the Near Match student records. In this case, you will need to assign a new, unique State Student ID to the student by clicking the **Create New ID** button.

TIP: Exercise caution when creating a new ID because if the student already has an ID, selecting this option will create a duplicate ID for a student.

CANCEL RECORD:

Clicking the **Cancel Record** button is really a “delay tactic.” In this case, no action is taken and the record is put into a “cancelled records” batch. Users can revisit these cancelled records to resolve them at a later time after researching the data in their Student Information System. Any cancelled Near Match student can be sent to KIDS Assignment again through another batch file.

SELECT ANOTHER RECORD:

Clicking the **Select Another Record** button is a “skip” feature: if there are other Near Match records to be resolved, then clicking the **Select Another Record** button will take you back to the list of Near Match student records. In this case, the skipped record will remain as “Waiting to Resolve Near Matches” and you must resolve this case later before proceeding to the next step in KIDS Assignment.

Once all records are resolved, you will be taken to the *final* Assignment step, which is the “Download State ID.” Click the **Download State ID** button to complete the assignment process.

Resolve Near Matches / Duplicates - Batch 1397062					?
UPLOAD DATE	BATCH INFO	STATUS	NUMBER OF RECORDS	NEXT ACTION	
09/20/2016 13:18	1397062	ID(s) Assigned	1	DOWNLOAD STATE ID	

TIP: All records reported as Near Matches must be reviewed and resolved as soon as possible to facilitate prompt State ID assignment and batch processing.

Downloading State ID

After clicking on the Download State ID button (on either the State ID homepage under “Next Action” or on the final screen of the Near Matches resolution page), you will see a screen resembling the one below:

Download ID - Batch 1403076					?
UPLOAD DATE	BATCH INFO	STATUS	RECORD COUNT	NEXT ACTION	
09/28/2016 14:12	1403076	File Extract Complete	1	DOWNLOAD	

Clicking on the blue “here” hyperlink will open a dialogue box that allows you to either open or save the batch file containing all of the records for which State IDs were assigned. This is the final step in KIDS Assignment.

If you submitted students to KIDS Assignment without State IDs, you will need to save this file and import it back into your local SIS.

NOTE: You only need to save this file and import it to your SIS if you had **NEW** students without State IDs in the batch that you uploaded to KIDS Assignment.

BATCH INFORMATION

A Batch Info button appears beside all batches in the KIDS Assignment system.

STATE ID

Home

DISTRICT

Topeka Public Schools [00501]

SCHOOL

BATCH NUMBER

SUBMISSION TYPE

All

PROCESSING STAGE

All

FROM

08/30/2016

TO

09/29/2016

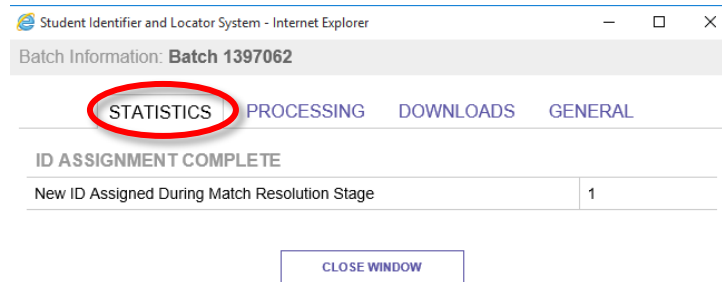
Sort

Upload Date Desc

FILTER RESULTS

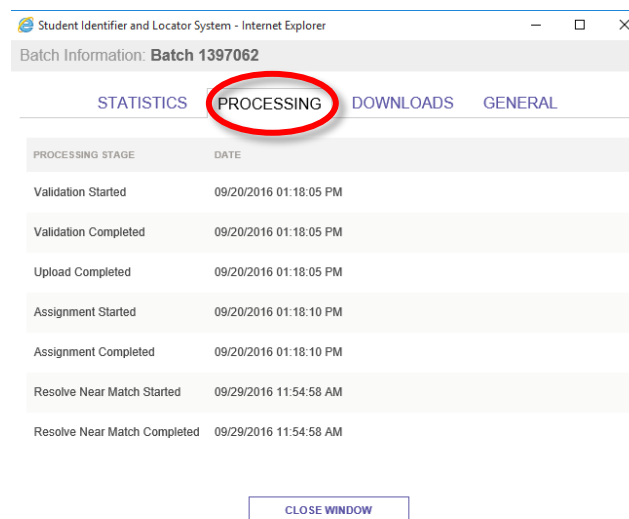
UPLOAD DATE	SUBMISSION TYPE	BATCH INFO	DISTRICT	SCHOOL	SOURCE SYSTEM	STATUS	RECORD COUNT	NEXT ACTION
09/20/2016 13:18	File	1397062	00501	0000	Default	ID(s) Assigned	1 of 1	DOWNLOAD STATE ID

To display the status of the batch file and its records, click the **Batch Info** button. A pop-up window with four tabs will display, similar to the one below:



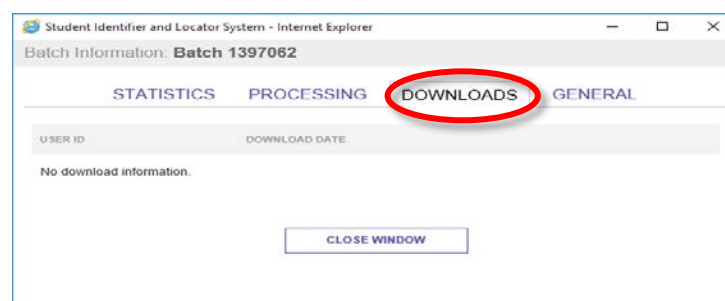
This window, the *Batch Statistics* window, displays where each student record in a batch file is within the ID Assignment process. Records are grouped by status and ID Assignment stage.

The second window, *Processing*, displays a time stamp of each step in the ID Assignment process:



Each step in the Assignment process except for the initial Upload-to-Assignment step will have a start date/time and an end date/time.

The third window, *Download*, displays information about the users who downloaded the IDs for a given submission and the time when that download occurred. Each time that someone downloads IDs for a particular batch, a new entry will appear in the list:



The fourth window, *General*, contains basic information about a batch (as shown below):

The screenshot shows a web browser window titled "Student Identifier and Locator System - Internet Explorer". The address bar displays "Batch Information: Batch 1397062". Below the address bar, there are four tabs: "STATISTICS", "PROCESSING", "DOWNLOADS", and "GENERAL". The "GENERAL" tab is selected and highlighted with a red circle. The main content area displays a table of batch information.

BATCH NUMBER	1397062
SUBMISSION TYPE	File
BATCH STATUS	ID CREATION COMPLETE
DISTRICT	D0501
SCHOOL	0000
EXTRACT DATE	9/20/2016
EXTRACT FILE	User's_guide_010.txt
TRANSMISSION ID	1
CREATION USER ID	Jltester501D
CREATION DATE	09/20/2016
TOTAL RECORDS	1
RECORD DELIMITER	0X09
HEADER DELIMITER	0x20
FILE VERSION	2.1
SOURCE SYSTEM	Default

At the bottom of the window, there is a "CLOSE WINDOW" button.

Please note that each batch is assigned a Batch Number. In the example above, the Batch Number is 1397062. Please have this number if you contact the IT Help Desk for assistance with a record or batch in the Assignment screens.

Student Search

The student search is based upon the current information for students who have been assigned a State Student ID. There are three search options:

Basic Search
Advanced Search
ID Search

You will click on the "STATE ID" icon located near the left side of the screen. Once you click on that, your option will be Search>Student.

The screenshot shows the main dashboard of the KIDS Assignment System. At the top, there is a header with the KIDS logo and the text "Kansas Individual Data on Students (KIDS) a student level data collection system". Below the header, there is a navigation bar with a "STATE ID" button and a "SEARCH" button. A red arrow points to the "SEARCH" button. The main content area displays a search form with fields for "SUBMISSION TYPE", "PROCESSING STAGE", "FROM", "TO", and "DATE". There is also a "FILTER" button and a "Log Out" link. Below the search form, there is a table with columns for "UPLOADED DATE", "SUBMISSION TYPE", "BATCH INFO", "DISTRICT", "SCHOOL", "SOURCE SYSTEM", "STATUS", "RECORD COUNT", and "NEXT ACTION". The table currently shows "No Batches Found".

That is where you will be able to make your search option selection. As shown in the photo below, the Basic Search performs searches for a student using demographic data.

The screenshot shows the "Basic Search" form. It has tabs for "BASIC SEARCH", "ADVANCED SEARCH", and "ID SEARCH". The "BASIC SEARCH" tab is selected. The form contains fields for "First Name", "Middle Name", "Last Name", and "Suffix". There is also a "Date of Birth" field with a dropdown menu for "mm", "dd", and "yy". At the bottom, there are "CLEAR" and "SEARCH" buttons.

The Advanced Search allows you to search for a student based on additional fields of student data. This refines the search and provides fewer results.

The screenshot shows the "Advanced Search" form. It has tabs for "BASIC SEARCH", "ADVANCED SEARCH", and "ID SEARCH". The "ADVANCED SEARCH" tab is selected. The form is divided into two main sections: "GENERAL INFORMATION" and "ENROLLMENT INFORMATION". The "GENERAL INFORMATION" section includes fields for "FIRST NAME", "MIDDLE NAME", "LAST NAME", "NICKNAME", "BIRTH", "GENDER", "DATE OF BIRTH", "ETHNICITY", "RACE", "RACE 2", "RACE 3", "RACE 4", "RACE 5", and "EDR". The "ENROLLMENT INFORMATION" section includes fields for "SCHOOL", "DISTRICT", "REGISTRATION", "SCHOOL YEAR", "LOCAL ID", and "SOURCE SYSTEM". There are also checkboxes for "SCHOOL" and "SOURCE SYSTEM". At the bottom, there is a section for "CUSTOMER DEFINED FIELDS" with a table for "CUSTOMER FIELD 1" through "CUSTOMER FIELD 8".

The ID Search allows you to search for a student by their SSID. If you chose to enter their State ID number, you will enter their SSID, then click the circle next to State ID. If you choose Alias ID, you will enter their SSID, then click the circle next to Alias ID. This will also allow you to choose from a drop down box, next to the Source option. There, you can select: Default, Early Childhood, Migrant, KBOR, EC Foundations, OWS Part C, and Student Record Exchange.

Filtering Student: Once a student is located using any of the search options, you will see a screen similar to the one below.

STATE ID	LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	DATE OF BIRTH	GENDER	DISTRICT	SCHOOL	ETHNICITY	RACE/ETH	ESN	MATCH PROBABILITY
1697375879	Carter	James			06/03/1998	MALE	TD004	T034		White	Not Present	80
2536121089	Carter	James			03/26/2006	MALE	D0345	4579	Non-Hispanic	White	Not Present	80
5250182828	Carter	Whitney	James		06/09/1984	MALE	D0499	8274	Non-Hispanic	White	Not Present	77
8470439308	Carter	James	Frederick		02/02/2004	MALE	D0233	9302		White	Not Present	77

To view more detailed information about the student(s) you can click on either their first or last name hyperlinks. A page similar below will display:

The main Extract & Download Batch screen appears below:

UPLOAD DATE	BATCH INFO	DISTRICT	SCHOOL	STATUS	RECORD COUNT	NEXT ACTION
09/29/2016 13:18	1397062	D0501	0000	ID(s) Assigned	1	EXTRACT RECORDS ADD TO DOWNLOAD CART
09/29/2016 13:12	1397059	D0501	0000	ID(s) Assigned	1	EXTRACT RECORDS ADD TO DOWNLOAD CART

You can filter the list of batches using the dropdown menu “Extract Type” and by clicking the **Filter Results** button (as shown below):

UPLOAD DATE	BATCH INFO	DISTRICT	SCHOOL	STATUS	RECORD COUNT	NEXT ACTION
09/29/2016 13:18	1397062	D0501	0000	ID(s) Assigned	1	EXTRACT RECORDS ADD TO DOWNLOAD CART
09/29/2016 13:12	1397059	D0501	0000	ID(s) Assigned	1	EXTRACT RECORDS ADD TO DOWNLOAD CART

To extract the records from an individual batch, click the **Extract Records** button (as shown below—this example is for an IDs Assigned file):

Kansas Individual Data on Students (KIDS)
a student level data collection system

STATE ID

Extract and Download Batch

DISTRICT: Topeka Public Schools [D0501]
SCHOOL:
SUBMISSION TYPE: All
EXTRACT TYPE: IDs Assigned
FROM: 08/31/2016
TO: 09/30/2016
SORT: Upload Date Desc
FILTER RESULTS

UPLOAD DATE	BATCH INFO	DISTRICT	SCHOOL	STATUS	RECORD COUNT	NEXT ACTION
09/20/2016 13:18	1397062	D0501	0000	ID(s) Assigned.	1	EXTRACT RECORDS ADD TO DOWNLOAD CART
09/20/2016 13:12	1397059	D0501	0000	ID(s) Assigned.	1	EXTRACT RECORDS ADD TO DOWNLOAD CART

Displaying 1 - 2 of 2

VIEW DOWNLOAD CART

This takes you to the Extract & Download Batch. On this page, you can click the “here” hyperlink to open or save the batch. Alternately, you could click the **Extract Another Batch** button to return Extract & Download Batch homepage and select a different file.

Kansas Individual Data on Students (KIDS)
a student level data collection system

STATE ID

Extract and Download Batch - Batch

UPLOAD DATE	BATCH INFO	STATUS	RECORD COUNT	NEXT ACTION
09/20/2016 13:18	1397062	File Extract Complete.	1	DOWNLOAD

EXTRACT ANOTHER BATCH

A feature in Extract & Download batch allows you to download multiple batch files at a time, similar to the “Add to Shopping Cart” feature on many commercial websites. To download multiple batches at once, you can click the **Add to Download Cart** button beside each batch that you want to download. To view the items in your Download Cart, you can click the **View Download Cart** button.

Kansas Individual Data on Students (KIDS)
a student level data collection system

STATE ID

Extract and Download Batch

DISTRICT: Topeka Public Schools [D0501]

SUBMISSION TYPE: All

EXTRACT TYPE: IDs Assigned

FROM: 08/31/2016

TO: 09/30/2016

SORT: Upload Date Desc

FILTER RESULTS

UPLOAD DATE	BATCH INFO	DISTRICT	SCHOOL	STATUS	RECORD COUNT	NEXT ACTION
09/20/2016 13:18	1397062	D0501	0000	ID(s) Assigned.	1	EXTRACT RECORDS ADD TO DOWNLOAD CART
09/20/2016 13:12	1397059	D0501	0000	ID(s) Assigned.	1	EXTRACT RECORDS ADD TO DOWNLOAD CART

Displaying 1 - 2 of 2

VIEW DOWNLOAD CART

The Download Cart provides **five** options:

Kansas Individual Data on Students (KIDS)
a student level data collection system

STATE ID

Download Cart - IDs Assigned Extract Type

UPLOAD DATE	BATCH INFO	RECORD COUNT
<input type="checkbox"/> 09/20/2016 13:12	1397059	1
<input type="checkbox"/> 09/20/2016 13:18	1397062	1

BACK TO EXTRACT & DOWNLOAD CLEAR CART REMOVE SELECTED DOWNLOAD WITH OPTIONS DOWNLOAD CART

1. To download all of the individual batches in one consolidated file, you can place checkmarks in front of each batch number that you wish to download and then click the **Download Cart** button. This generates a file to download that contains all the records from all batches selected.

2. The **Download With Options** button provides the ability to select the format of the file to download.

The screenshot shows the 'Download Options - Multiple Batches' page of the KIDS system. At the top, there is a header with the KIDS logo, the text 'Kansas Individual Data on Students (KIDS) a student level data collection system', and the Kansas Department of Education logo. Below the header is a dark blue bar with 'STATE ID' and a text input field. The main content area is titled 'Download Options' and contains several dropdown menus: 'Template' (set to 'eScholar UniqueID v2.1'), 'Delimiter' (set to 'TAB'), 'Qualifier' (empty), and 'Date Format' (set to 'mm/dd/yyyy'). There is also a radio button for 'Include Header/Footer' with 'No' selected. At the bottom, there are 'BACK' and 'DOWNLOAD' buttons. A small note at the bottom left says '(*) Required'.

3. To return to the Extract & Download Homepage, click the **Back to Extract & Download** button.
4. To remove batches from the Download cart, place checkmarks in front of the batches that you wish to take out of the cart and click the **Remove Selected** button.
5. Finally, to clear the download cart and start over, click the **Clear Cart** button.

Help Resources

If you have difficulty working with the KIDS Assignment System, please contact the KSDE Help Desk during regular business hours at (785) 296-7935. By contacting the Help Desk, your questions will be directed to the appropriate staff member.

If you need assistance or guidance on how to report a specific data element for a student, submit your questions via email to kids@ksde.org.